

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

In re:

BLOCKFI INC., *et al.*,

Debtors.

Chapter 11

Case No. 22-19361 (MBK)

(Jointly Administered)

**AFFIDAVIT OF ADAM B. LEVIN REGARDING
PUBLICATION OF CONFIRMATION HEARING NOTICE**

I, Adam B. Levin, being duly sworn, hereby certify that (a) I am Senior Account Executive at Miller Advertising Agency, Inc. and (b) I caused the Debtors' Notice titled "*NOTICE OF HEARING TO CONSIDER (I) THE ADEQUACY OF THE DISCLOSURE STATEMENT, (II) CONFIRMATION OF THE CHAPTER 11 PLAN FILED BY THE DEBTORS, AND (III) RELATED VOTING AND OBJECTION DEADLINES*" to be published in the Legal Notices Section of *The Royal Gazette*, an English-language daily broadsheet newspaper based in Bermuda, in the issue dated Wednesday, 8/9/23.

A copy of the newspaper tearsheet is attached.

X

(Signature)

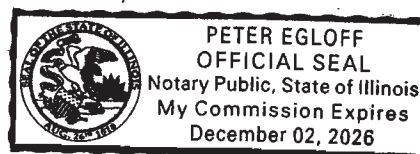
Sr. Acct. Exec.

(Title)

Sworn to before me this: 9th day of August, 2023



Notary Public



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

In re:
BLOCKFI INC., et al.,
Debtors.

Chapter 11
Case No. 22-19361 (MBK)
(Jointly Administered)

**NOTICE OF HEARING TO CONSIDER (I) THE ADEQUACY OF
THE DISCLOSURE STATEMENT, (II) CONFIRMATION OF
THE CHAPTER 11 PLAN FILED BY THE DEBTORS, AND (III)
RELATED VOTING AND OBJECTION DEADLINES**

PLEASE TAKE NOTICE THAT on August 2, 2023, the United States Bankruptcy Court for the District of New Jersey (the “Bankruptcy Court”) entered an order [Docket No. 1306] (the “Conditional Disclosure Statement Order”) (a) authorizing BlockFi Inc., and its affiliated debtors and debtors in possession (collectively, the “Debtors”), to solicit acceptances for the *Third Amended Joint Chapter 11 Plan of BlockFi Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 1300] (as modified, amended, or supplemented from time to time, the “Plan”); (b) conditionally approving the *Disclosure Statement Relating to the Third Amended Joint Chapter 11 Plan of BlockFi Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 1301] (as modified, amended, or supplemented from time to time, the “Disclosure Statement”) as containing “adequate information” pursuant to section 1125 of the Bankruptcy Code; (c) approving the solicitation materials and documents to be included in the solicitation packages (the “Solicitation Packages”); and (d) approving procedures for soliciting, receiving, and tabulating votes on the Plan and for filing objections to the Plan.

PLEASE TAKE FURTHER NOTICE THAT the hearing at which the Bankruptcy Court will consider final approval of the Disclosure Statement and Confirmation of the Plan (the “Combined Hearing”) will commence on **September 26, 2023 at 1:00 p.m. (prevailing Eastern Time)**, or such other time that the Bankruptcy Court determines, before the Honorable Chief Judge Michael B. Kaplan, in the United States Bankruptcy Court for the District of New Jersey, located at Courtroom #8, 402 East State Street, Trenton, New Jersey 08608.

PLEASE BE ADVISED: THE COMBINED HEARING MAY BE CONTINUED FROM TIME TO TIME BY THE BANKRUPTCY COURT OR THE DEBTORS **WITHOUT FURTHER NOTICE** OTHER THAN BY SUCH ADJOURNMENT BEING ANNOUNCED IN OPEN COURT OR BY A NOTICE OF ADJOURNMENT FILED WITH THE BANKRUPTCY COURT AND SERVED ON ALL PARTIES ENTITLED TO NOTICE.

**CRITICAL INFORMATION REGARDING
VOTING ON THE PLAN**

Voting Record Date. The voting record date is **July 26, 2023** (the “Voting Record Date”), which is the date for determining which Holders of Claims are entitled to vote on the Plan.

Voting Deadline. The deadline for voting on the Plan is **September 11, 2023 at 4:00 p.m. (prevailing Eastern Time)** (the “Voting Deadline”). If you received a Solicitation Package, including a Ballot and intend to vote on the Plan you **must**: (a) follow the instructions carefully; (b) complete **all** of the required information on the ballot; and (c) execute and return your completed Ballot according to and as set forth in detail in the voting instructions so that it is **actually received** by the Debtors’ claims, noticing, and solicitation agent Kroll Restructuring Administration LLC, (the “Claims, Noticing, and Solicitation Agent”) on or before the Voting Deadline. **A failure to follow such instructions may disqualify your vote.**

**CRITICAL INFORMATION REGARDING
OBJECTING TO THE PLAN**

Objection Deadline. The deadline for filing objections to the Plan is **September 11, 2023 at 4:00 p.m. (prevailing Eastern Time)** (the “Confirmation Objection Deadline”). All objections to the relief sought at the Combined Hearing **must**: (a) be in writing; (b) state with particularity the basis of the objection; and (c) be filed with the Clerk of the Bankruptcy Court electronically by (i) attorneys who regularly practice before the Bankruptcy Court in accordance with the General Order Regarding Electronic Means for Filing, Signing, and Verification of Documents dated March 27, 2002 (the “General Order”) and the Commentary Supplementing Administrative Procedures dated as of March 2004 (the “Supplemental Commentary”) (the General Order, the Supplemental Commentary and the User’s Manual for the Electronic Case Filing System can be found at www.njb.uscourts.gov, the official website for the Bankruptcy Court) and, (ii) by all other parties-in-interest, if not otherwise filed with the Clerk of the Bankruptcy Court electronically, via hard copy, and shall be served in

accordance with the General Order and the Supplemental Commentary upon the following parties so as to be **actually received** on or before the Confirmation Objection Deadline: (i) **Debtors: BlockFi, Inc.**, 100 Horizon Center Blvd., 1st and 2nd Floors, Hamilton, NJ 08691; (ii) **Counsel for the Debtors: Kirkland & Ellis LLP**, 601 Lexington Avenue, New York, New York 10022, Attention: Joshua A. Sussberg; Christine A. Okike; Francis Petrie; (iii) **Counsel for the Debtors: Haynes and Boone, LLP**, Rockefeller Plaza, 26th Floor, New York, NY 10112, Attention: Richard S. Kanowitz; Jordan Chavez; (iv) **Counsel for the Committee: Brown Rudnick LLP**, 7 Times Square, New York, NY 10036, Attention: Robert J. Stark; Kenneth J. Aulet; Bennett S. Silverberg; and (v) **United States Trustee: Office of the United States Trustee, United States Trustee, Regions 3 & 9**, One Newark Center, Suite 2100, Newark, NJ 07102, Attention: Jeffrey M. Sponder; Lauren Bielskie.

ARTICLE VIII OF THE PLAN CONTAINS RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS, AND ARTICLE VIII.B CONTAINS A THIRD-PARTY RELEASE. THUS, YOU ARE ADVISED TO REVIEW AND CONSIDER THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED THEREUNDER.

YOU MAY ELECT NOT TO GRANT AND RECEIVE THE RELEASES CONTAINED IN ARTICLE VIII OF THE PLAN ONLY IF YOU RETURN A BALLOT CHECKING THE BOX TO “OPT OUT” FROM THE THIRD-PARTY RELEASE. SUBJECT TO ANY FINAL ORDER OF THE BANKRUPTCY COURT TO THE CONTRARY, REGARDLESS OF WHETHER THE BANKRUPTCY COURT DETERMINES THAT YOU HAVE A RIGHT TO OPT OUT OF THE RELEASE, IF YOU (A) VOTE TO ACCEPT THE PLAN, (B) FAIL TO SUBMIT A BALLOT BY THE VOTING DEADLINE, (C) SUBMIT THE BALLOT BUT ABSTAIN FROM VOTING TO ACCEPT OR REJECT THE PLAN, OR (D) VOTE TO REJECT THE PLAN AND, IN EACH CASE, FAIL TO CHECK THE BOX TO “OPT OUT” FROM THE THIRD PARTY RELEASE, YOU WILL BE DEEMED TO CONSENT TO THE RELEASES SET FORTH IN ARTICLE VIII.B OF THE PLAN. IF YOU DO NOT OPT OUT OF THE THIRD-PARTY RELEASE THE DEBTORS WILL RELEASE ANY CLAIMS AND CAUSES OF ACTION THE DEBTORS HAVE AGAINST YOU, EXCEPT FOR RETAINED PREFERENCE CLAIMS, IF APPLICABLE. IF YOU OPT OUT OF THE THIRD-PARTY RELEASE THE WIND-DOWN TRUSTEE MAY PURSUE ANY CLAIMS AND CAUSES OF ACTION THE DEBTORS HAVE AGAINST YOU. IF YOU VOTE TO ACCEPT THE PLAN, YOU WILL BE DEEMED TO GRANT THE THIRD-PARTY RELEASE IN ARTICLE VIII.B OF THE PLAN.

ADDITIONAL INFORMATION

Obtaining Solicitation Materials. The materials in the Solicitation Package are intended to be self-explanatory. If you should have any questions or if you would like to obtain additional solicitation materials (or paper copies of solicitation materials if you received the materials in electronic format), please feel free to contact the Debtors’ Claims, Noticing, and Solicitation Agent, by emailing the Claims, Noticing, and Solicitation Agent at blockfiinfo@ra.kroll.com with a reference to “In re: BlockFi - Solicitation Inquiry” in the subject line. You may also obtain copies of any pleadings filed with the Bankruptcy Court for free by visiting the Debtors’ restructuring website, <https://restructuring.ra.kroll.com/blockfi>, or the Bankruptcy Court’s website at <https://www.njb.uscourts.gov> in accordance with the procedures and fees set forth therein. Please be advised that the Claims, Noticing, and Solicitation Agent is authorized to answer questions about, and provide additional copies of, solicitation materials, but may **not** advise you as to whether you should vote to accept or reject the Plan.

Filing the Plan Supplement. The Debtors will file the Plan Supplement (as defined in the Plan) on or before **September 4, 2023** and will serve notice on all Holders of Claims entitled to vote on the Plan, which will: (a) inform parties that the Debtors filed the Plan Supplement; (b) list the information contained in the Plan Supplement; and (c) explain how parties may obtain copies of the Plan Supplement.

BINDING NATURE OF THE PLAN. IF CONFIRMED, THE PLAN SHALL BIND ALL HOLDERS OF CLAIMS AND INTERESTS TO THE MAXIMUM EXTENT PERMITTED BY APPLICABLE LAW, WHETHER OR NOT SUCH HOLDER WILL RECEIVE OR RETAIN ANY PROPERTY OR INTEREST IN PROPERTY UNDER THE PLAN, HAS FILED A PROOF OF CLAIM IN THESE CHAPTER 11 CASES, OR FAILED TO VOTE TO ACCEPT OR REJECT THE PLAN OR VOTED TO REJECT THE PLAN.

LEGALS

IN THE MATTER OF
THE COMPANIES ACT 1981
("The Act")
NOTICE OF CLOSING OF THE
REGISTER OF MEMBERS
OF
Jardine Matheson Holdings
Limited

NOTICE IS HEREBY GIVEN
in accordance with Section 66(5)
of the Act that the Register of
Members of Jardine Matheson
Holdings Limited will be
closed from 21st August 2023-
25th August 2023, both dates
inclusive, during which period
no transfer of shares will be
effected.

Dated this 9th day of August 2023

Jennifer Lopes
Assistant Secretary

IN THE MATTER OF
THE COMPANIES ACT 1981
("The Act")
NOTICE OF CLOSING OF THE
REGISTER OF MEMBERS OF
Mandarin Oriental International
Limited

NOTICE IS HEREBY GIVEN
in accordance with Section 66(5)
of the Act that the Register of
Members of Mandarin Oriental
International Limited will be
closed from from 21st August
2023 - 25th August 2023, both
dates inclusive, during which
period no transfer of shares will
be effected.

Dated this 9th day of August 2023

Jennifer Lopes
Assistant Secretary

IN THE MATTER OF
THE COMPANIES ACT 1981
("The Act")
NOTICE OF CLOSING OF THE
REGISTER OF MEMBERS OF
DFI Retail Group Holdings
Limited

NOTICE IS HEREBY GIVEN
in accordance with Section 66(5)
of the Act that the Register of
Members of DFI Retail Group
Holdings Limited will be
closed from 21st August 2023-
25th August 2023, both dates
inclusive, during which period
no transfer of shares will be
effected.

Dated this 9th day of August 2023

Jennifer Lopes
Assistant Secretary

IN THE MATTER OF
THE COMPANIES ACT 1981
("The Act")
NOTICE OF CLOSING OF THE
REGISTER OF MEMBERS OF
Hongkong Land Holdings
Limited

NOTICE IS HEREBY GIVEN
in accordance with Section 66(5)
of the Act that the Register of
Members of Hongkong Land
Holdings Limited will be
closed from 21st August 2023-
25th August 2023, both dates
inclusive, during which period
no transfer of shares will be
effected.

Dated this 9th day of August 2023

Jennifer Lopes
Assistant Secretary

IN THE SUPREME COURT OF BERMUDA
PROBATE JURISDICTION

In the Estate of **ELIZABETH DIANE MAHNKE**, Deceased

NOTICE IS HEREBY GIVEN that all persons having debts, claims
and demands against the estate of Elizabeth Diane Mahnke, late, of 10
Granaway Lane, Southampton Parish SB04, Bermuda, who died on the
13th June 2023, are required to send particulars of their debts, claims or
demands to the undersigned on or before the 23rd September 2023. After
that date, the Executors will proceed to distribute the estate of the Deceased
amongst the persons entitled thereto, having regard only to debts, claims
and demands of which notice shall have been given as aforesaid and that it
will not be liable for the said assets or any part thereof so distributed to any
creditors, person or persons of whose debts, claims and demands it shall
not then have had notice.

Dated this 9th August 2023

MARSHALL DIEL & MYERS LIMITED
Attorneys for the Applicants

IN THE SUPREME COURT OF BERMUDA
PROBATE JURISDICTION
IN THE ESTATE OF JANET MURIEL INEZ GLASGOW,
DECEASED

NOTICE IS HEREBY GIVEN that all persons having claims
against the estate of Janet Muriel Inez Glasgow late of 35
Horseshoe Road, Southampton WK 01, Bermuda who died on 23
February 2023 are required to send the undersigned particulars
of their claims on or before 23 September 2023. After that the
Executors will proceed to distribute the estate of the deceased,
having regard only to claims of which notice shall have been
given as aforesaid.

APPLEBY (BERMUDA) LIMITED
Canon'sCourt, 22 Victoria Street
Hamilton HM 12
Attorneys for the Executors

UNITED STATES BANKRUPTCY COURT
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In re:
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PLEASE TAKE NOTICE THAT on August 2, 2023, the United States
Bankruptcy Court for the District of New Jersey (the "Bankruptcy Court")
entered an order [Docket No. 1306] (the "Conditional Disclosure Statement
Order") (a) authorizing BlockFi Inc., and its affiliated debtors and debtors in
possession (collectively, the "Debtors"), to solicit acceptances for the *Third
Amended Joint Chapter 11 Plan of BlockFi Inc. and Its Debtor Affiliates
Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 1300] (as
modified, amended, or supplemented from time to time, the "Plan");
(b) conditionally approving the *Disclosure Statement Relating to the Third
Amended Joint Chapter 11 Plan of BlockFi Inc. and Its Debtor Affiliates
Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 1301] (as
modified, amended, or supplemented from time to time, the "Disclosure
Statement") as containing "adequate information" pursuant to section
1125 of the Bankruptcy Code; (c) approving the solicitation materials and
documents to be included in the solicitation packages (the "Solicitation
Packages"); and (d) approving procedures for soliciting, receiving, and
tabulating votes on the Plan and for filing objections to the Plan.

PLEASE TAKE FURTHER NOTICE THAT the hearing at which the
Bankruptcy Court will consider final approval of the Disclosure Statement
and Confirmation of the Plan (the "Combined Hearing") will commence
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the District of New Jersey, located at Courtroom #8, 402 East State Street,
Trenton, New Jersey 08608.

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COURT OR BY A NOTICE OF ADJOURNMENT FILED WITH THE
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your completed Ballot according to and as set forth in detail in the
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noticing, and solicitation agent Kroll Restructuring Administration LLC,
(the "Claims, Noticing, and Solicitation Agent") on or before the Voting
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Objection Deadline. The deadline for filing objections to the Plan
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the basis of the objection; and (c) be filed with the Clerk of the Bankruptcy
Court electronically by (i) attorneys who regularly practice before the
Bankruptcy Court in accordance with the General Order Regarding
Electronic Means for Filing, Signing, and Verification of Documents dated
March 27, 2002 (the "General Order") and the Commentary Supplementing
Administrative Procedures dated as of March 2004 (the "Supplemental
Commentary") (the General Order, the Supplemental Commentary and
the User's Manual for the Electronic Case Filing System can be found at
www.njb.uscourts.gov, the official website for the Bankruptcy Court) and,
(ii) by all other parties-in-interest, if not otherwise filed with the Clerk of
the Bankruptcy Court electronically, via hard copy, and shall be served in

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upon the following parties so as to be **actually received** on or before the
Confirmation Objection Deadline: (i) **Debtors: BlockFi, Inc.**, 100 Horizon
Center Blvd., 1st and 2nd Floors, Hamilton, NJ 08691; (ii) **Counsel for the
Debtors: Kirkland & Ellis LLP**, 601 Lexington Avenue, New York, New
York 10022, Attention: Joshua A. Sussberg; Christine A. Okike; Francis
Petrie; (iii) **Counsel for the Debtors: Haynes and Boone, LLP**, Rockefeller
Plaza, 26th Floor, New York, NY 10112, Attention: Richard S. Kanowitz;
Jordan Chavez; (iv) **Counsel for the Committee: Brown Rudnick LLP**, 7
Times Square, New York, NY 10036, Attention: Robert J. Stark; Kenneth
J. Aulet; Bennett S. Silverberg; and (v) **United States Trustee: Office of
the United States Trustee, United States Trustee, Regions 3 & 9**, One
Newark Center, Suite 2100, Newark, NJ 07102, Attention: Jeffrey M.
Sponder; Lauren Bielskie.

**ARTICLE VIII OF THE PLAN CONTAINS RELEASE,
EXCULPATION, AND INJUNCTION PROVISIONS, AND
ARTICLE VIII.B CONTAINS A THIRD-PARTY RELEASE. THUS,
YOU ARE ADVISED TO REVIEW AND CONSIDER THE PLAN
CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED
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**YOU MAY ELECT NOT TO GRANT AND RECEIVE THE
RELEASES CONTAINED IN ARTICLE VIII OF THE PLAN ONLY
IF YOU RETURN A BALLOT CHECKING THE BOX TO "OPT
OUT" FROM THE THIRD-PARTY RELEASE. SUBJECT TO
ANY FINAL ORDER OF THE BANKRUPTCY COURT TO THE
CONTRARY, REGARDLESS OF WHETHER THE BANKRUPTCY
COURT DETERMINES THAT YOU HAVE A RIGHT TO OPT OUT
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(B) FAIL TO SUBMIT A BALLOT BY THE VOTING DEADLINE,
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ADDITIONAL INFORMATION

Obtaining Solicitation Materials. The materials in the Solicitation
Package are intended to be self-explanatory. If you should have any
questions or if you would like to obtain additional solicitation materials
(or paper copies of solicitation materials if you received the materials in
electronic format), please feel free to contact the Debtors' Claims, Noticing,
and Solicitation Agent, by emailing the Claims, Noticing, and Solicitation
Agent at blockfiinfo@ra.kroll.com with a reference to "In re: BlockFi -
Solicitation Inquiry" in the subject line. You may also obtain copies of any
pleadings filed with the Bankruptcy Court for free by visiting the Debtors'
restructuring website, <https://restructuring.ra.kroll.com/blockfi>, or the
Bankruptcy Court's website at <https://www.njb.uscourts.gov> in accordance
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UNDER THE PLAN, HAS FILED A PROOF OF CLAIM IN THESE
CHAPTER 11 CASES, OR FAILED TO VOTE TO ACCEPT OR
REJECT THE PLAN OR VOTED TO REJECT THE PLAN.**

WE

HAVE

SPREAD

lots of love
around here!

WEDDINGS, ANNIVERSARIES OR ENGAGEMENTS –
THE ROYAL GAZETTE SPREADS ALL THE GOOD NEWS.

lots worth celebrating!



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